# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General
 Name of Listed Issuer:

	Keong Hong Holdings Limited
2.	Type of Listed Issuer:  ✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	☐ No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

19-Jan-2022

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial	Shareholder/Unitholder A	

A	
No. 10	V
	,

1.	Name of Substantial Shareholder/Unitholder:
	LJHB Capital (S) Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
	✓ No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	17-Jan-2022
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	17-Jan-2022
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable.
7	Quantum of total voting shares/units (including voting shares/units underlying

Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	5,221,400	5,221,400
As a percentage of total no. of voting shares/(	0	2.22	2.22
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 62,817,200	Total 62,817,200

8.	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	Pursuant to an internal restructuring, LJHB Holdings (S) Pte. Ltd. has transferred all its interests in the shares of Keong Hong Holdings Limited to LJHB Capital (S) Pte. Ltd.				
	Following the internal restructuring, LJHB Capital (S) Pte. Ltd. is deemed to have interests in the 57,595,800 shares and 5,221,400 shares of Keong Hong Holdings Limited, held through Citibank Nominees Singapore Pte. Ltd. and iFAST Financial Pte Ltd respectively.				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	Liu Haiyan is the sole ultimate beneficial owner of LJHB Capital (S) Pte. Ltd.				
10.	Attachments (if any): 👔				
	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	If this is a <b>replacement</b> of an earlier notification, please provide:				
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced				
	on SGXNet (the "Initial Announcement"):				
	(b) Date of the Initial Announcement:				
	(b) Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3				
	which was attached in the Initial Announcement:				
12.	Remarks (if any):				
	The percentages of interests disclosed before and after the transaction are based on the issued share capit of Keong Hong Holdings Limited of 235,010,000 (excluding treasury shares) as at 17 January 2022.				
Sub	ostantial Shareholder/Unitholder B				
1.	Name of Substantial Shareholder/Unitholder:				
	Liu Haiyan				
	Liu пагуаті				
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No				
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes				

	<ul><li>✓ Change in the percentage level of</li><li>☐ Ceasing to be a Substantial Share</li></ul>		maining a Substantia	l Shareholder/Unitholder
4.	Date of acquisition of or change in	interest:		
	17-Jan-2022			
5.	Date on which Substantial Sharehochange in, interest (i) (if different			
	17-Jan-2022			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	Not applicable.			
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	version price known	, ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	62,817,200	62,817,200
	s a percentage of total no. of voting ares/(	0	26.73	26.73
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	o. of voting shares/units held and/or derlying the rights/options/warrants/	0	62,817,200	62,817,200

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Liu Haiyan is the sole shareholder of LJHB Holdings (S) Pte Ltd ("LJHB") whereas LJHB is the ultimate holding company of LJHB Capital (S) Pte Ltd. Accordingly, she is deemed interested in the shares of Keong Hong Holdings Limited which are held through LJHB Capital (S) Pte. Ltd.

26.73

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

convertible debentures:

shares/(

As a percentage of total no. of voting

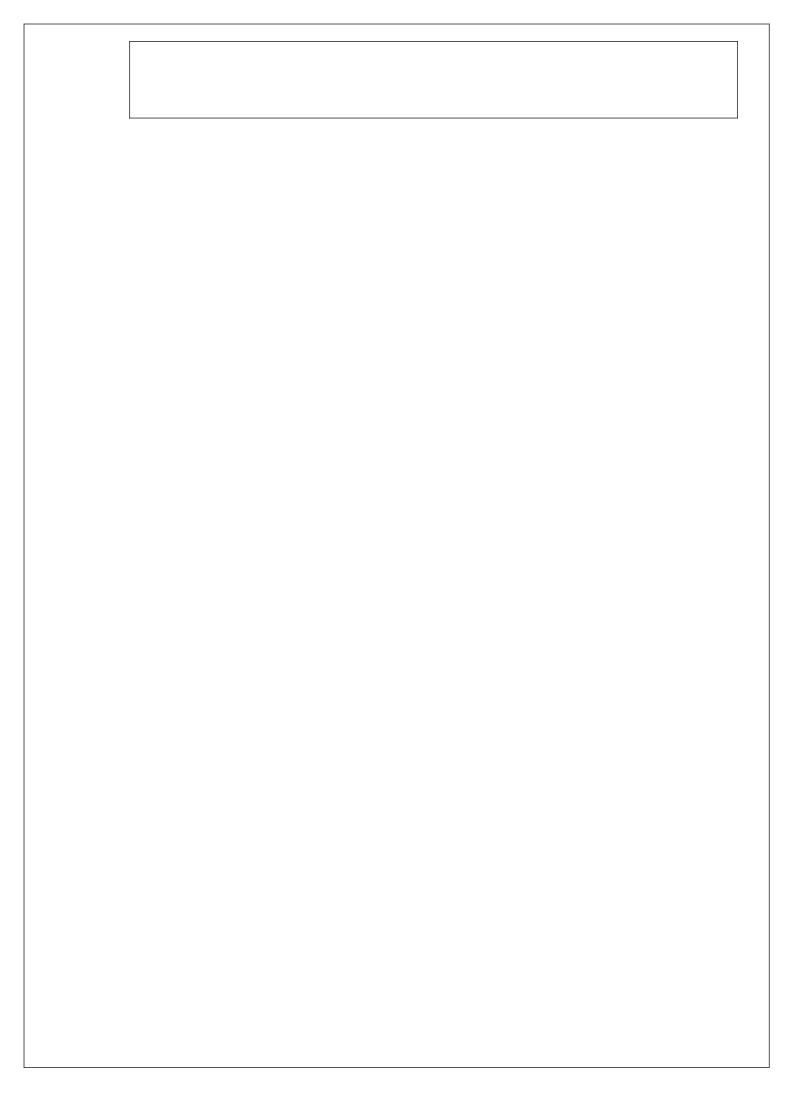
26.73

10.	Attac	chments ( <i>if any</i> ):
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks (if any):
Sub	stantia	al Shareholder/Unitholder C
		al Shareholder/Unitholder C  ne of Substantial Shareholder/Unitholder:
<u>Sub</u>	Nam	
-	Nam LJHB Is Secu	ne of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
2.	Nam  LJHB  Is Si secu	ne of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  fication in respect of:
2.	Nam  LJHB  Is Si secu	the of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  fication in respect of: ecoming a Substantial Shareholder/Unitholder
	Nam  LJHB  Is Si secu	the of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  o  fication in respect of: ecoming a Substantial Shareholder/Unitholder
3.	Nam  LJHB  Is Si secu	the of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  Holdings (
	Nam  LJHB  Is Si secu      Y     N  Notif     B      C  Date	the of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  Holdings (
2.	Nam  LJHB  Is So secu  Y  Notiff B  C  C  Date  17-Ja  Date	the of Substantial Shareholder/Unitholder:  Holdings (S) Pte. Ltd.  Holdings (

		after the transac	tion:	n}) held by Subs
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	62,817,200	62,817,200
	a percentage of total no. of voting ares/ເ	0	26.73	26.73
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures :	0	62,817,200	62,817,200
	a percentage of total no. of voting	0	26.73	26.73
8.	Circumstances giving rise to deem			wy/l withouldow's do
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Pursuant to an internal restructuring, LJH shares of Keong Hong Holdings Limited to Following the internal restructuring, LJHI shares of Keong Hong Holdings Limited it	IB Holdings (S) Pte. Lto LJHB Capital (S) Pte. Lto B Holdings (S) Pte. Lto B H	td. ("LJHB") has transfe e. Ltd. d. deemed to have an i	rred all its interests nterest in the 62,8
9.	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]  Pursuant to an internal restructuring, LJH shares of Keong Hong Holdings Limited t Following the internal restructuring, LJHI	IB Holdings (S) Pte. L to LJHB Capital (S) Pt B Holdings (S) Pte. Lt neld through LJHB C	td. ("LJHB") has transfere. Ltd.  d. deemed to have an impital (S) Pte. Ltd. (an information)	rred all its interests nterest in the 62,8 ndirect wholly-own
	Circumstances giving rise to deem [You may attach a chart in item 10 to ininterest arises]  Pursuant to an internal restructuring, LJH shares of Keong Hong Holdings Limited to Following the internal restructuring, LJHI shares of Keong Hong Holdings Limited Householdings of LJHB).  Relationship between the Substant [You may attach a chart in item 10 to stant the share in the share	IB Holdings (S) Pte. L to LJHB Capital (S) Pt B Holdings (S) Pte. Lt neld through LJHB C tial Shareholders/ show the relationsh	td. ("LJHB") has transfere. Ltd.  d. deemed to have an impital (S) Pte. Ltd. (an infinitely details appropriately between the Substitute (S) between the Substitute (S) between the Substitute (S) between the Substitute (S)	rred all its interests nterest in the 62,8 ndirect wholly-own

	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (if any):
Sub	stanti	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Fore	vertrust International (S) Pte Ltd
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in thurities of the Listed Issuer are held solely through fund manager(s)?
	✓ N	lo
3.	Noti	fication in respect of:
	<b>√</b> B	Becoming a Substantial Shareholder/Unitholder
	□ C	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithological
		Ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	17-Ja	n-2022
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the onge in, interest (if different from item 4 above, please specify the date):
	17-Ja	n-2022
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or thinge in, interest):
	Not a	pplicable.
7.	Ous	antum of total voting shares/units ( <i>including voting shares/units underlyir</i>
٠.	right	ts/options/warrants/convertible debentures {conversion price known}) held by Substanti reholder/Unitholder before and after the transaction:

righ	of voting shares/units held an erlying the ts/options/warrants/convertible		5,221,400	5,221,400
	a percentage of total no. of vot	ing 0	2.22	2.22
	Immediately after the trans	saction Direct Ir	nterest Deemed Inte	rest Total
und	of voting shares/units held an erlying the rights/options/warravertible debentures :		62,817,200	62,817,200
	a percentage of total no. of vot res/ເ	ing 0	26.73	26.73
	Circumstances giving ri [You may attach a chart in interest arises]			ch): holder/Unitholder's deemed
	shares of Keong Hong Holdi Following the internal restru	ngs Limited to LJHB Capi acturing, Forevertrust Into Hong Holdings Limited h	tal (S) Pte. Ltd. ernational (S) Pte. Ltd. dee ield through LJHB Capital	ansferred all its interests in the med to have an interest in the (S) Pte. Ltd. (a direct wholly-
	Relationship between th	ne Substantial Shareh	olders/l Initholders aiv	ving notice in this form:
	Relationship between the [You may attach a chart in Shareholders/Unitholders] Forevertrust International (S	n item 10 to show the re	lationship between the S	Substantial
	[You may attach a chart in Shareholders/Unitholders] Forevertrust International (S	n item 10 to show the re	te holding company of LJ	Substantial
0.	[You may attach a chart in Shareholders/Unitholders]  Forevertrust International (S  Attachments (if any): (The total file size for	n item 10 to show the re	te holding company of LJi	Substantial
0.	[You may attach a chart in Shareholders/Unitholders]  Forevertrust International (S  Attachments (if any): (The total file size for If this is a replacement (a) SGXNet announce (a) SGXNet announce (b) (SHARE) (SHAR	n item 10 to show the real  i) Pte. Ltd. is the immedia  all attachment(s) should not of an earlier notificat	te holding company of LJI  of exceed 1MB.)  ion, please provide: the first notification w	Substantial HB Capital (S) Pte. Ltd.
0.	[You may attach a chart in Shareholders/Unitholders]  Forevertrust International (S  Attachments (if any): (The total file size for If this is a replacement (a) SGXNet announce (a) SGXNet announce (b) (SHARE) (SHAR	all attachment(s) should not come of the c	te holding company of LJI  of exceed 1MB.)  ion, please provide: the first notification w	Substantial HB Capital (S) Pte. Ltd.
0. 1.	Forevertrust International (S  Attachments (if any):  (The total file size for If this is a replacement on SGXNet (the size for SGXNet	all attachment(s) should not coment reference of linitial Announcement:  Announcement:	te holding company of Lile to exceed 1MB.) ion, please provide: the first notification were):	HB Capital (S) Pte. Ltd.



## Part IV - Transaction details

cr	ype of securities which are the subject of the transaction (more than one option may be nosen):
<b>√</b>	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
57	,595,800
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
<b>S</b> \$.	21,670,000.00
Ciı	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
<b>✓</b>	Others (please specify):
Int	ernal restructuring
1	

	Particulars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:
		Liu Haiyan
	(b)	Designation (if applicable):
		Managing Director
	(c)	Name of entity (if applicable):
		LJHB Capital (S) Pte. Ltd.
5		on Reference Number (auto-generated): 0 3 3 4 4 5 0 1 6 5 8 3